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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

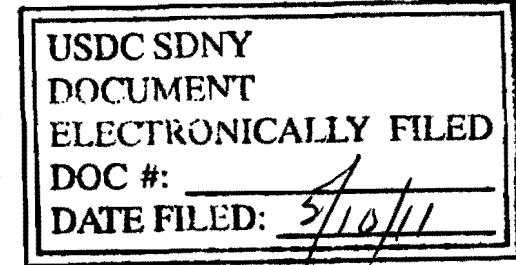
SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

- against -

LOUIS W. ZEHIL,
STRONG BRANCH VENTURES IV LP, and
CHESTNUT CAPITAL PARTNERS II, LLC,

07 Civ. 1439 (LAP)



Defendants. **ECF CASE**

**FINAL JUDGMENT AS TO DEFENDANT
CHESTNUT CAPITAL PARTNERS II, LLC**

The plaintiff Securities and Exchange Commission (the "Commission") having filed a Complaint, and the Clerk having noted a default against the defendant Chestnut Capital Partners II, LLC ("Defendant") on May 2, 2011 pursuant to Rule 55(a) of the Federal Rules of Civil Procedure, and the Commission having moved for the entry of a default judgment against Chestnut, and it appearing that the same should be granted,

I.

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED, that Defendant is liable for disgorgement of \$4,684,686, representing profits gained as a result of the conduct alleged in the Complaint. This shall be a joint and several liability with the defendant Louis W. Zehil ("Zehil").

II.

IT IS FURTHER HEREBY ORDERED, ADJUDGED, AND DECREED, that the Defendant's disgorgement obligation is deemed to be fully satisfied by the amounts collected by the receiver and turned over to the United States Marshal as part of the criminal forfeiture and

restitution ordered against Zehil in the parallel criminal action, *United States v. Zehil*, 07 Cr. 659 (DAB) (S.D.N.Y.).

III.

IT IS FURTHER HEREBY ORDERED, ADJUDGED, AND DECREED, that this Court shall retain jurisdiction of this matter for the purpose of enforcing the terms of this Final Judgment.

Dated: New York, New York
May 10, 2011


UNITED STATES DISTRICT JUDGE

